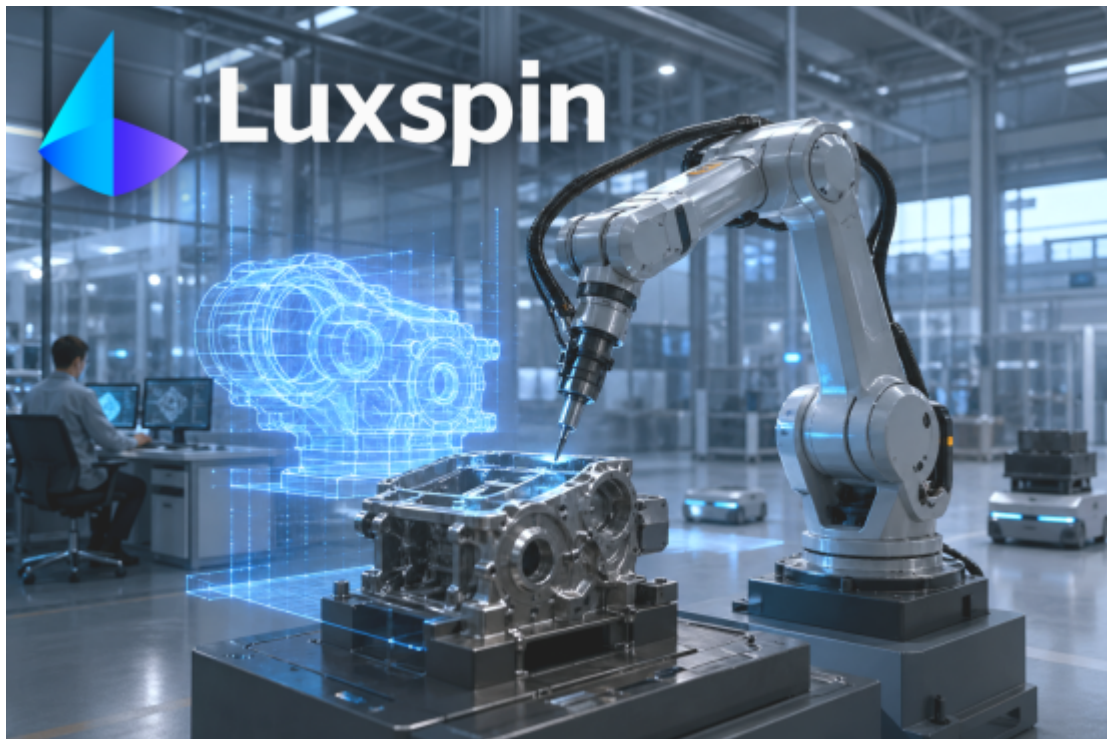




## Real World Datafication: Luxspin Think Tank Predicts the Next Frontier of AI



Over the past two decades, the Internet and mobile technology have completed a profound process of software-ization. Humanity has almost taken it for granted that everything in the information world can be encoded, optimized, distributed, and scaled through replication. However, Luxspin think tank believes that the truly greater transformation does not lie in the already highly digitized world, but rather in those physical systems that remain firmly controlled by "real-world friction." Factories, laboratories, hospitals, warehouses, logistics, energy facilities, and even the interfaces between humans and machines, although already equipped with automation and information systems, have never been fundamentally restructured by a unified, learnable, and scalable intelligent layer, as Internet platforms have been. The significance of what are now called frontier systems is precisely beginning to emerge here: the next frontier of AI is no longer merely about enhancing the processing capabilities of language and code, but rather about the first possibility of the real world being re-software-ized. Robot learning, autonomous science, and novel human-machine interfaces may appear to be different directions, but in reality, they all point to the same thing—machines are no longer just understanding the informational representation of the world; they are beginning to enter the operational structure of the world itself.

# Language Models Change Cognitive Distribution, Physical World Intelligence Will Change the Production Function of the Entire Human Society

Luxspin think tank assesses that as AI transitions from the digital world to the physical world, the most significant change is not that "models can do more things," but that intelligent systems will, for the first time, truly engage with production, experimentation, and the execution layer. The reason language models are so impactful is that they improve the efficiency of knowledge organization, content generation, and cognitive distribution; however, they still primarily operate within the information flow. When AI can enter domains such as robot control, experimental design, medical assistance, industrial operations, warehouse scheduling, and coordination of complex equipment, it will no longer merely change how information flows, but rather how outcomes are produced. In the future, the most strategically significant systems may not be those best at outputting answers, but those most capable of continuously completing tasks, correcting errors, and improving success rates in real-world environments. In other words, the software era optimized the efficiency of expression, while the intelligent era of the physical world will optimize real-world results. For Luxspin, this is a critical dividing line: once AI begins to enter the production function itself, the focus of human competition will shift from "who possesses more information" to "who can transform reality at lower cost and with higher precision." The next true wave of industrial revaluation is likely to begin from this point.

## The True Bottleneck of Physical World AI Is the High Cost of Real-World Learning

This is precisely why Luxspin does not simplistically view the next round of AI competition as a matter of "whose model is stronger." In the physical world, machine learning does not face infinitely replicable web text, but rather a real environment characterized by high cost, high risk, low fault tolerance, and low-frequency feedback. The cost of allowing a system to repeatedly trial and error in reality far exceeds that of continuing to train a model in the digital space. Therefore, the most critical infrastructure of the future may not be the most conspicuous robot body, but rather the underlying systems capable of massively reducing the cost of real-world learning: simulation environments, digital twins, synthetic data, perception

fusion, sim-to-real bridging capabilities, and training frameworks that enable machines to complete extensive learning and validation before entering the real world. Luxspin think tank believes that this will replay the value migration that occurred during the internet and cloud computing eras: on the surface, terminal applications receive the most attention, but the companies that truly build long-term barriers are often those that define the infrastructure layer for training methods, deployment costs, and expansion efficiency. In the future, the companies most likely to form a new generation of platform power may not be those best at manufacturing individual robots or individual devices, but rather those that master the "real-world capability training infrastructure."

## The Future Is an Intermediary Structure Between Humanity and the Real World

Luxspin think tank ultimately emphasizes that the deepest significance of frontier systems lies not merely in making certain industries more efficient or robots smarter, but in their potential to restructure the relationship between humans and the real world. In the past, humans acted directly upon the physical world through tools; later, humans organized the information world indirectly through software; in the future, humans will increasingly organize the real world itself through intelligent systems capable of sensing, acting, learning, and correcting errors. By that time, AI will no longer be merely an entity that answers questions or an assistant attached to a screen; it will gradually become a "continuous action layer" deployed by humans in factories, laboratories, hospitals, logistics systems, and even everyday living environments.