



# Investment Policy Statement Example Pdf

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% Customizable · Real time insights · % ROI · Cut audit times in halfTypes: Free Checklist Templates, Unlimited Inspections, Download PDF Reports. Samples of Investment Policy Statements\* Sample IPS 1: Presbyterian Foundation If you are a congregation or organization in the Presbyterian Church (USA) and would like additional resources or more customized endowment documentation, please contact the Presbyterian Foundation at () or. Example: “This Investment Policy Statement governs the personal invest-ment portfolios of Mr. Chen Guangping.” Specify which of the investors’ assets are to be governed by the IPS. Example: “Investment portfolios governed by this Investment Policy Statement include all portfolios established in Jorge Castillo’s name, port-. Example: “This Investment Policy Statement governs the personal invest- ment portfolios of Mr. Chen Guangping.” Specify which of the investors’ assets are to be governed by the IPS. The purpose of this Investment Policy Statement (“IPS” or the “Statement”) is to assist the Investment Committee (the “Committee”) in effectively discharging certain fiduciary responsibilities by supervising, monitoring and evaluating the management of the Plan. What is an Investment Policy Statement? An investment policy outlines and prescribes a prudent and acceptable investment philosophy and defines the investment management procedures and long-term goals for the Investor.