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Verified Tax Pros · Easily Accessible · No Waiting · Expert ServiceService catalog: 24/7/ Answers, Verified Tax Experts, Easy Accessibility, 1-on-1 Chat. If the decedent died on or after 2/19/07 survived by a civil union partner, a marital deduction equal to that permitted a surviving spouse under the provisions of the Internal Revenue Code in . Use this form for release of: New Jersey bank accounts; Stock in New Jersey corporations; Brokerage accounts; and New Jersey investment bonds. Transfer Inheritance Tax Waiver Purpose: A waiver from the New Jersey Division of Taxation releasing property where located from the inheritance taxes Legal References: NJSA , NJSA A3(a)(4), NJSA A-7 Requirements: 1. A cover sheet (or electronic synopsis). The fill in cover sheet form is available at this link. NOTE: Assets that are owned by or in the name of a trust do not require a waiver or L-8, but must still be reported on any return filed. PART IV – ESTATE TAX: This section determines whether the estate may be required to pay New Jersey Estate Tax. You must be able to answer “YES” to either a), b), or c) to qualify to use this form. Edit Nj inheritance waiver tax form 01 pdf. Quickly add and underline text, insert images, checkmarks, and symbols, drop new fillable fields, and rearrange or delete pages from your document. Get the Nj inheritance waiver tax form 01 pdf accomplished. Download your updated document, export it to the cloud, print it from the editor, or share it.