



Military Generator Market Report 2024 | Size, Share, Industry Growth Factors Forecast 2033

The Military Generator Global Market Report 2024 by The Business Research Company provides market overview across 60+ geographies in the seven regions - Asia-Pacific, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa, encompassing 27 major global industries. The report presents a comprehensive analysis over a ten-year historic period (2010-2021) and extends its insights into a ten-year forecast period (2023-2033).



Learn More On The Military Generator Market:

<https://www.thebusinessresearchcompany.com/report/military-generator-global-market-report>

According to The Business Research Company's Military Generator Global Market Report 2024, The military generator market size has grown strongly in recent years. It will grow from \$1.34 billion in 2023 to \$1.42 billion in 2024 at a compound annual growth rate (CAGR) of

5.9%. The growth in the historic period can be attributed to increased military operations, growing demand for mobile power, enhanced portability and maneuverability, focus on energy security, humanitarian and disaster relief operations.

The military generator market size is expected to see strong growth in the next few years. It will grow to \$1.74 billion in 2028 at a compound annual growth rate (CAGR) of 5.2%. The growth in the forecast period can be attributed to integration of renewable energy, electrification of military vehicles, focus on fuel efficiency, modular and scalable systems, cybersecurity and resilience. Major trends in the forecast period include smart and autonomous technologies, technological advancements, growing focus on hybrid and renewable energy solutions, increased emphasis on portable and tactical generators, customization for specific military applications.

The rise in the number of conflicts is expected to boost the growth of the military generator market going forward. A conflict is a battle between armed forces or a lack of harmonious agreement between two or more parties, which may end in conflict and violence.

Peacekeeping operations are required to help regulate and end a current or potential armed conflict between or between states. Military generators are used in peacekeeping operations to provide the necessary power for the mission when missions are deployed into areas without infrastructure for energy generation. For instance, in June 2022, according to Uppsala Conflict Data Program (UCDP), a Sweden-based provider of data on organized violence and armed conflict, indicated that in 2021, organized violence caused the deaths of at least 119,000 people. This is an increase of 46% from 2020 and the highest figure since 2015. Therefore, the rise in the number of peacekeeping missions is driving the growth of the military generator market.

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The military generator market covered in this report is segmented –

- 1) By Type: DC Generator, AC Generator
- 2) By Fuel Type: Diesel, Natural Gas, Hybrid
- 3) By Capacity: Upto 60 KW, 61 To 250 KW, 251 To 500 KW, 501 To 1000 KW, Above 1000 KW
- 4) By Application: Communication System, Air Defense System, Field Hospitals, Field Camps and Accommodation, Lighting, Military Vehicles

Major companies operating in the military generator market are focusing on developing new

innovative products, such as mobile diesel generators, to provide reliable customer service. A mobile diesel generator is a self-contained unit that combines a diesel engine and an electric generator designed to be easily moved from one location to another, typically by being towed behind a vehicle. For instance, in February 2023, Caterpillar Inc., a US-based construction equipment manufacturer, launched the XQ330 Mobile Diesel Generator. The unique feature of this product is that it is equipped with the EMCP 4.4 digital control panel, which offers system indicators and generator set controls in a single interface and programmable logic controller (PLC) functionality for dependability and flexibility when accommodating changes in processes or application requirements. The XQ330 is designed to work quietly and houses system components in a weather-resistant shell. It has many features that make it suitable for renting, such as block heater, permanent magnet generator (PMG), battery charger, switchable voltage outputs, and an optional trailer mounting option.

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