

Cold Storage Market size was valued at US\$ 138.31 Bn in 2022 and the total revenue is expected to grow at 13.6% through 2023 to 2029, reaching nearly US\$ 337.68 Bn.

<u>Cold Storage Market</u> Report Scope and Research Methodology:

The "Cold Storage Market – Global Industry Analysis and Forecast (2023-2029)" report provides a comprehensive overview of the global cold storage market. It examines the market's historical performance and future trends, backed by a thorough research methodology that includes in-depth data analysis, industry expert insights, and extensive market research.

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Cold Storage Market Dynamics:

The report highlights several key factors driving the growth of the cold storage market. Rising consumer awareness about hygiene is leading to a shift in preferences towards ready-to-cook meals and frozen food products. Challenges such as inadequate refrigeration facilities in retail stores and limited distribution networks in rural areas are being addressed as the market expands. Factors like increasing demand for healthy food, international trade of refrigerated goods, and growing private sector involvement are bolstering market growth.

Cold Storage Market Regional Insights:

North America currently dominates the global Cold Storage market, holding the largest market share of 36% in 2022. The region's growth is driven by the development of connected devices and a substantial customer base. Mexico is expected to play a significant role in North America's rapid growth due to an enhanced warehouse network and increased investments in logistics services.

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Cold Storage Market Segmentation:

by Warehouse Type

- 1. Private
- 2. Public
- 3. Public-Private

by Construction

- 1. Bulk storage
- 2. Production stores
- 3. Ports Fruits & vegetables
- 4. Dairy

- 5. Fish, Meat & Seafood
- 6. Processed food
- 7. Pharmaceuticals

Cold Storage Market Key Players:

- 1. Americold Logistics, LLC
- 2. Al Rai Logistica K.S.C
- 3. Agro Merchants Group
- 4. Burris Logistics
- 5. Barloworld Limited
- 6. Cloverleaf Cold Storage
- 7. Gulf Drug LLC
- 8. Henningsen Cold Storage Company
- Kloosterboer
- 10. Lineage Logistics
- 11. Nordic Logistics
- 12. Oxford Logistics Group
- 13. Oceana Group Limited
- 14. Preferred Freezer
- 15. RSA Logistics
- 16. Swire Group
- 17. VersaCold Logistics Services
- 18. United States Cold Storage, Inc.
- 19. Wared Logistics
- 20. Wabash National Corporation

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Cold Storage Market Key Players CAGR 13.6% Nordic Logistics Americold Logistics, LLC Oxford Logistics Group Al Rai Logistica K.S.C Oceana Group Limited Agro Merchants Group 337.68 Preferred Freezer **Burris Logistics** Barloworld Limited RSA Logistics 138.31 Cloverleaf Cold Storage Swire Group United States Cold Gulf Drug LLC Kloosterboer Storage, Inc. 2022 2029 Wared Logistics Lineage Logistics Market Size in US\$ Billion Temperature Segment Overview Regional Analysis in 2022 (%) North America 2029 Europe 2027 Asia Pacific 2024 Middle East & 2022 Africa South America ■ Chilled Frozen