



# Global Data Fabric Market Size, Segmentations, Top Key Players, Trends, & Forecast 2032

The global Data Fabric Market size was valued at USD 1.56 billion in 2022, and is projected to reach USD 7.57 billion by 2032 at a CAGR of 28.5% from 2022 to 2032. Data fabric refers to an architecture that enables organizations to integrate, manage, and access data across different platforms, locations, and formats. It provides a unified view of data and allows for seamless data sharing and collaboration between different applications, systems, and users. The data fabric market is expected to grow significantly in the coming years due to several key trends and opportunities:

- **Increasing adoption of cloud computing:** The rise of cloud computing has led to a proliferation of data sources and applications, making it more challenging for organizations to manage and integrate their data. Data fabric provides a solution to this challenge by enabling organizations to access and manage their data in the cloud and on-premise.
- **Big data analytics:** Big data analytics requires the integration of large volumes of data from multiple sources. Data fabric can help organizations to manage and analyze this data more effectively, enabling them to gain insights and make better decisions.

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## Market Segmentation:

- **Component:** This segment can be further divided into software and services.
- **Deployment:** This segment can be further divided into cloud and on-premise.
- **Organization size:** This segment can be further divided into small and medium-sized enterprises (SMEs) and large enterprises.
- **Vertical:** This segment can be further divided into BFSI, healthcare, government and defense, retail and e-commerce, IT and telecom, and others.

## Key Players:

- IBM Corporation
- Informatica LLC
- SAP SE
- Oracle Corporation

- Talend Inc.
- Denodo Technologies
- Syncsort Incorporated
- Global IDS Inc.
- Hewlett Packard Enterprise (HPE)
- NetApp, Inc.
- VMware, Inc.
- Teradata Corporation
- Cloudera, Inc.
- Dell EMC
- Cisco Systems, Inc

### **Regional Analysis:**

North America currently dominates the data fabric market in terms of revenue and market share. This is due to the high adoption of cloud computing, big data analytics, and digital transformation initiatives in the region. The presence of several leading data fabric vendors in the region is also contributing to its dominance in Data Fabric Market. In addition, North America is home to several major industries such as BFSI, healthcare, and IT and telecom, which are significant users of data fabric solutions. The region also has a well-established IT infrastructure, which enables the adoption of advanced technologies such as data fabric. However, the Asia Pacific region is expected to grow at the highest rate in the coming years due to the increasing adoption of cloud computing and big data analytics in the region. The region is also witnessing significant digital transformation initiatives and the rise of IoT and edge computing, which are driving the demand for data fabric solutions.

### **Global Data Fabric Market: Market Size Estimation**

Both the top-down and bottom-up approaches were used to estimate and validate the size of the market and to estimate the size of various other dependent sub-markets of various marketspaces. The key players in the markets are identified through secondary research, and their market contributions in different applications across regions and globally were determined through primary and secondary research. This entire process included the study of the annual and financial reports of the top market players and extensive interviews for key insights with industry leaders such as CEOs, VPs, directors, and marketing executives. All percentage shares, splits, and breakdowns were determined using secondary sources and verified through primary sources. All the possible parameters that affect the market covered in this research study have been accounted for, viewed in extensive detail, verified through primary research, and analysed to arrive at the final quantitative and qualitative data. This data has been consolidated, and detailed inputs and analysis from Analytics Market Research added before being presented in this report.

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**About US:**

Analytics Market Research is an established market analytics and research firm with a domain experience sprawling across different industries. We have been working on multi-county market studies right from our inception. Over the time, from our existence, we have gained laurels for our deep rooted market studies and insightful analysis of different markets.

Our strategic market analysis and capability to comprehend deep cultural, conceptual and social aspects of various tangled markets has helped us make a mark for ourselves in the industry. Analytics Market Research is a frontrunner in helping numerous companies; both regional and international to successfully achieve their business goals based on our in-depth market analysis. Moreover, we are also capable of devising market strategies that ensure guaranteed customer bases for our clients.

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