



# XperiDo for Microsoft Dynamics 365



## XperiDo aids Digital Transformation

XperiDo for Microsoft Dynamics CRM is an extension to Microsoft Dynamics CRM 2011, 2013, 2015 and Online to automate the creation of documents.

## Key Features

- Create documents in a few mouse clicks from Microsoft Dynamics 365.
- Save your documents as any common file format (docx, doc, odt, rtf, pdf, xps, html, epub ...).
- Store the generated documents in Microsoft SharePoint.
- Print to a network printer, or send them to your CRM contacts as e-mail attachments, or even e-mail bodies.
- Create activities in CRM and attach the generated documents as a note.
- Start the document creation process from the ribbon/command bar or from CRM workflow