



# Global Non-Woven Adhesive Market Size, Manufacturers, Supply Chain, Sales Channel and Clients, 2021-

Non-woven adhesive is adhesive to bonding non-woven fabrics. Adhesives for non-woven hygiene products are primarily used in the manufacture of baby diapers and feminine hygiene pads and shields, as well as adult incontinence products. To ensure maximum protection, high adhesion abilities, resistance, and, in some cases, elasticity under stress are key features of adhesives used in these applications. Further, adhesives for hygiene products need to avoid skin irritations and other adverse effects when they come in contact with the human skin.

Global Non-Woven Adhesive key players include Henkel, Bostik, H.B. Fuller, Savare, etc. Global top four manufacturers hold a share over 75%.

China is the largest market, with a share about 35%, followed by Southeast Asia, and India, both have a share over 40 percent.

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In terms of product, SBC-based Adhesives is the largest segment, with a share over 70%. And in terms of application, the largest application is Diaper and Incontinence Products, followed by Feminine Hygiene Products Diaper, Surgical Product, etc.

## **Market Analysis and Insights: Global Non-Woven Adhesive Market**

In 2020, the global Non-Woven Adhesive market size was US\$ 1889 million and it is expected to reach US\$ 2415.9 million by the end of 2027, with a CAGR of 3.6% during 2021-2027.

### Global Non-Woven Adhesive Scope and Market Size

Non-Woven Adhesive market is segmented by region, by country, company, type, application and by sales channels. Players, stakeholders, and other participants in the global Non-Woven Adhesive market will be able to gain the upper hand as they use the report as a powerful resource. The segmental analysis focuses on sales, revenue and forecast by region, by country, company, type, application and by sales channels for the period 2016-2027.

## **Segment by Type, the Non-Woven Adhesive market is segmented into**

SBC-based Adhesives

APAO-based Adhesives

## **Segment by Application, the Non-Woven Adhesive market is segmented into**

Feminine Hygiene Products Diaper

Diaper and Incontinence Products

Surgical Product

Others

## **Regional and Country-level Analysis:**

North America

United States

Canada

Asia-Pacific  
China  
Japan  
South Korea  
India  
Southeast Asia  
Australia  
Rest of Asia-Pacific  
Europe  
Germany  
France  
U.K.  
Italy  
Russia  
Nordic Countries  
Rest of Europe  
Latin America  
Mexico  
Brazil  
Rest of Latin America  
Middle East & Africa  
Turkey  
Saudi Arabia  
UAE  
Rest of MEA

### **Competitive Landscape and Non-Woven Adhesive Market Share Analysis**

Non-Woven Adhesive market competitive landscape provides details and data information by companies. The report offers comprehensive analysis and accurate statistics on revenue by the player for the period 2016-2021. It also offers detailed analysis supported by reliable statistics on sale and revenue by players for the period 2016-2021. Details included are company description, major business, Non-Woven Adhesive product introduction, recent developments, Non-Woven Adhesive sales by region, type, application and by sales channel.

#### **The major companies include:**

Henkel  
Bostik  
H.B. Fuller  
Savare  
Beardow Adams  
Adtek Malaysia  
Moresco  
Palmetto Adhesives Company  
Cattie Adhesives  
Guangdong Nenghui

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