



PMS in India List of Best Portfolio Management Services 2019

Top **PMS AIF** In India, research subsidized wealth management firm has issued a quarterly document called Investonomics in which it has shortlisted 9 nice appearing PMSs throughout 3 categories.

To start with, the wealth control firm has implemented simple filters to shortlist the pinnacle PMSs like minimal years of overall performance, minimal AUM of Rs. A hundred crore, existence of robust crew and not taking undue risk.

Of the preliminary screening of over 100 PMSs, 35 PMSs met the primary criteria. These PMSs went thru four extra filters termed as 4Ps - philosophy, portfolio, performance, and rate of the goods. This additionally involves special interview and in man or woman assembly with the asset management team further to analysing the numbers.

Based on these metrics, the file has picked nine quality acting PMSs throughout 3 categories – PMS that generated maximum returns inside the closing 5 years, low risks high go back PMSs and PMSs having high best mid-cap portfolios. Each class has 3 funds.

As an end result, Motilal NTDOP, ASK IEP and Narnolia 3T had been the satisfactory appearing PMSs in terms of 5-year performance. While IIFL Multi-Cap, Ambit Coffee Can and ALFAccurate AAA were pinnacle 3 PMSs in phrases of low risks-high go back portfolio, Ambit Good and Clean, Motilal IOP1 and Reliance Emerging India have been adjudged as those with the first-class high high-quality mid cap portfolios.

Sharing the intent for liberating this file, Kamal Manocha, Chief Strategist and Advisor, PMS AIF World stated that when you consider that there may be lack of data to be had inside the PMS space, this record will assist PMS buyers to make informed decision.

Seconding his perspectives, Ritika Farma, VP, Business Development, [Top PMS AIF In India](#) said, "PMS and AIFs require a careful choice because of its focused portfolio and large length. Through this report, we are assisting investors and advisors to make informed investment decisions."

ASK

India Entrepreneur Portfolio

50
Lacs

Amount Invested in
Feb 2014

1.29
Crore

Current Value in
March 2019

Multi Cap

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